



# Gender budgeting: mainstreaming gender in EU policymaking

*Prepared by BUDG.02*

# Agenda

- What is gender budgeting?
- Institutional context of gender-responsive policymaking
  - IIA on MFF: mandate for methodology
- Gender equality tracking methodology
- Gender mainstreaming in the policy cycle
- Further milestones

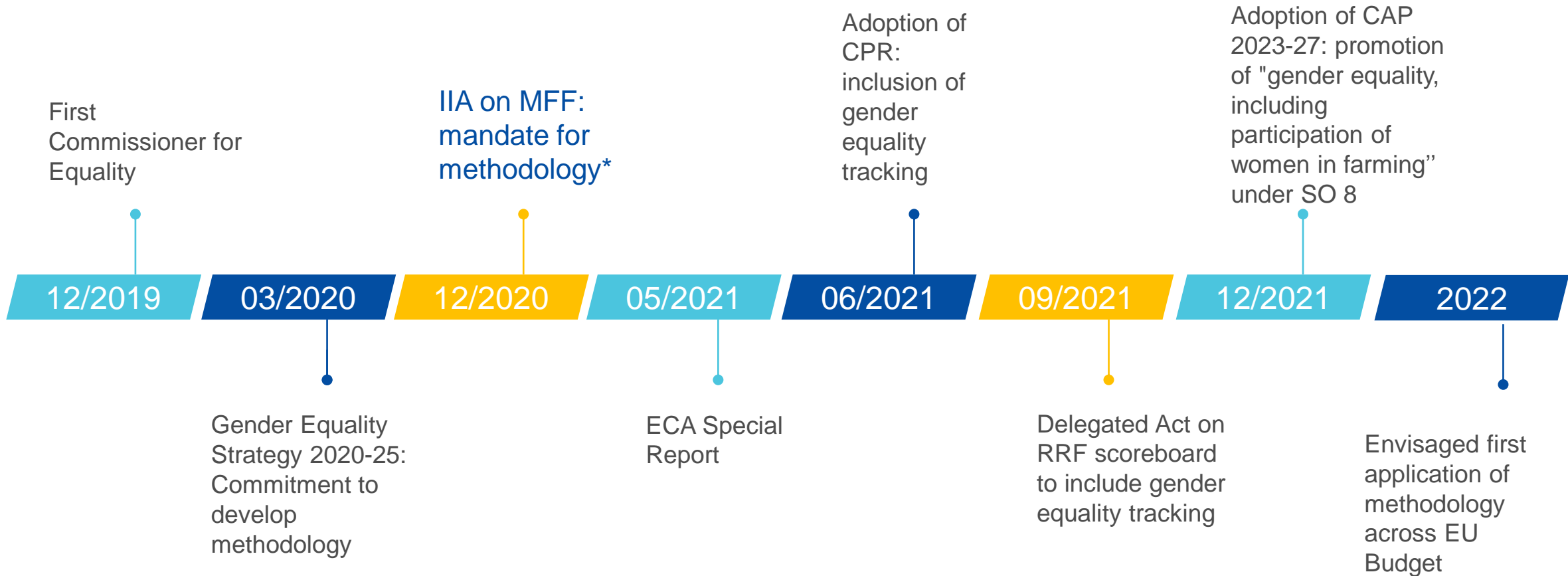
# What is gender budgeting?

“Gender budgeting is an application of **gender mainstreaming in the budgetary process**”

- gender-based **assessment** of budgets
- incorporating a **gender perspective at all levels** of the budgetary process
- **restructuring** revenues and expenditures in order to promote gender equality

*(Council of Europe)*

# Institutional context of gender-responsive policymaking



## \*IIA on MFF: mandate for methodology

- The Commission will examine how to develop a methodology to measure the relevant expenditure at programme level in the MFF 2021-2027.
- The methodology will be used as soon as it is available, and no later than 1 January 2023.
- The methodology will be applied to **certain centrally managed programmes** to test its feasibility.
- At mid-term, it will be explored whether the methodology **can be extended to other programmes** for the remainder of the MFF 2021-2027

# Gender equality tracking methodology

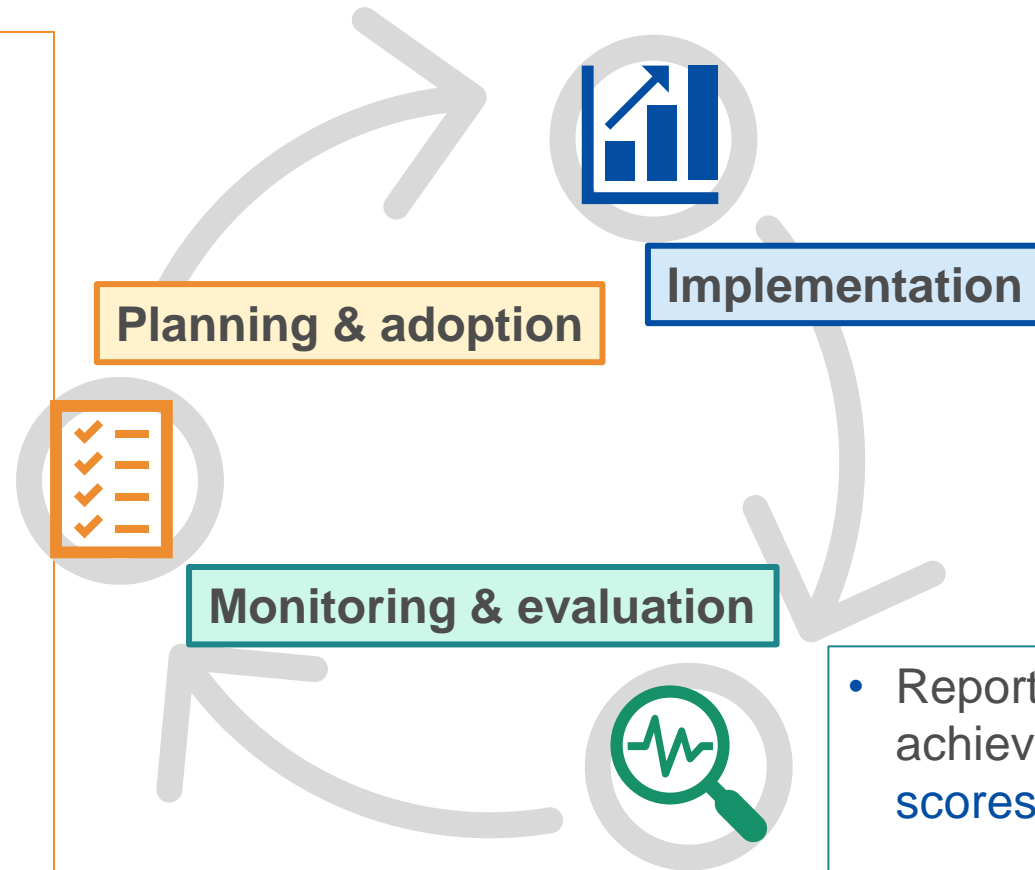
<b>Ex- ante at DG level</b>  <i>Score assigned based on the design of the intervention at the most granular level possible</i>	<b>Ex-post at DG level</b>  <i>Annual reporting in PS in cooperation with DG BUDG</i>
<b>2- Principal Objective</b> Gender equality is the main objective & fundamental in the design of the intervention	<b>2- Principal Objective</b>
<b>1- Significant contribution</b> Gender equality is an important and deliberate objective but not the main reason for the intervention	<b>1- Significant contribution</b>
<b>0*- Impact to be Demonstrated</b> Likely but not yet clear that the intervention has positive impact on gender equality	<b>0*- Impact to be Demonstrated</b> If the intervention has not yet been completed and/ or its impacts cannot yet be assessed/ has been completed but due to the legal framework necessary data cannot be collected
<b>0- Not targeted</b>	<b>0- Not targeted</b>

The EU Budget finances many gender targeted actions.

- On-going mapping exercise with all DGs of all potential relevant actions with a view to establishing a catalogue and identifying information gaps.

# Gender mainstreaming in the policy cycle

- Gender analysis, expected impact
- Identifying objectives and activities that may further gender equality
- Introduction of indicators, where relevant, and increase the added value of the EU budget by considering the relevance of gender equality across all programmes/interventions



- Consideration of gender equality perspective in procurement, subsidies, investments
- Implementation of activities with gender equality concerns incorporated
- Sex-disaggregated data collection, where relevant, and mapping of existing data gaps

- Report on the gender equality results achieved by interventions attributed scores 1 and 2
- Monitoring of progress towards gender equality relevant objectives set in the performance framework

# Further milestones

## Jan/Feb 2022

- Finalising PSs' gender mainstreaming section
- Calculation of the EU budget's contribution, broken down by interventions with scores 0, 0\*, 1, and 2

## Spring 2022

- Presentation of methodology to stakeholders
- Report in the AMPR on the tracking
- Introduction of recurrent EC-wide specialised training

## Summer 2022

- Deployment of methodology across all EU funding programmes (ahead of IIA commitment)

## < 2027

- Gap analysis across programmes
- Assignment of ex-post scores based on implementation data
- Creation of relevant interventions' catalogue



# Thank you



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